

Romania Petrochemicals Report Q2 2016

<https://marketpublishers.com/r/R0116409DFEEN.html>

Date: February 2016

Pages: 84

Price: US\$ 1,295.00 (Single User License)

ID: R0116409DFEEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Weaker oil prices have helped Romania's downstream sectors, with refining margins improving as a result and thereby reversing the situation of regular quarterly losses. This is helping drive down the cost of naphtha feedstock used in the Romanian petrochemicals industry, reviving the fortunes of the sector.

Plastic and rubber output grew 7.6% year-on-year (y-o-y) in the first 10 months of 2015, continuing the robust growth reported in 2014. On the downside, the chemicals sector reversed much of the growth seen in the previous year, falling 2.3% y-o-y. The troubled Romanian producer Oltchim is seeing a turnaround as a result of growth in polymers with a 31% increase in the value of sales in 9M15 and a massive drop in losses. Nevertheless, Romania has modest olefins capacities of 200,000 tonnes per annum (tpa) ethylene and 100,000tpa propylene, feeding capacities totalling 320,000tpa polyethylene and 80,000tpa polypropylene. Romania also has 60,000tpa polystyrene and 170,000tpa polyvinyl chloride. As such, the industry is small and lacks economies of scale to compete with foreign producers.

Contents

BMI Industry View

SWOT

Political

Economic

Operational Risk

Industry Forecast

Table: Romania Petrochemicals Indicators

Macroeconomic Forecasts

Economic Growth Outlook

Industry Risk/Reward Index

Europe Petrochemicals Risk/Reward Index

Table: European Petrochemicals Risk/Reward Index (scores out of 100)

Romania Petrochemicals Risk/Reward Index

Market Overview

Industry Trends And Developments

Upstream

Table: Refineries In Romania

Company Profile

Lukoil Romania

Oltchim

Petrom

Rompetrol

Table: Financial Results (USDmn)

Regional Overview

Table: Europe Plant Turnarounds

Global Industry Overview

Global - Crude Oil, Refined Fuels And Natural Gas Prices

Table: Global Energy Price Forecasts (2014-2019)

Table: Global Energy Price Forecasts (2020-2025)

Demographic Forecast

Table: Population Headline Indicators (Romania 1990-2025)

Table: Key Population Ratios (Romania 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Romania 1990-2025)

Table: Population By Age Group (Romania 1990-2025)

Table: Population By Age Group % (Romania 1990-2025)

Glossary

Table: Glossary Of Petrochemicals Terms

Methodology

Industry Forecast Methodology

Risk/Reward Index Methodology

Table: Petrochemicals Risk/Reward Index Indicators

Table: Weighting Of Indicators

I would like to order

Product name: Romania Petrochemicals Report Q2 2016

Product link: <https://marketpublishers.com/r/R0116409DFEEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R0116409DFEEN.html>