

Romania Oil and Gas Report Q4 2015

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Abstracts

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BMI View: Field redevelopments will prop up oil and gas production to 2017 with longer-term growth driven by Black Sea projects. The refining sector continues to modernise but downsize in order to remain competitive.

The main trends and developments for Romania's oil and gas sector include:

OMV Petrom is conducting an extensive redevelopment of 12 oil and gas fields in order to mitigate production decline. The 60-year-old Tazlau field will see a USD38bn redevelopment over 2015.

OMV also committed USD42mn to well workovers and infill drilling on the Independenta oil field.

Romanian oil imports will increase driven by higher refining throughput in 2015 and 2016, and lower domestic production over the longer-term.

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