

Romania Oil and Gas Report Q1 2016

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Abstracts

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BMI View: Field redevelopments will prop up oil and gas production to 2017 with longer-term growth driven by Black Sea projects. Refinery output and fuels demand have both improved on the back of lower oil prices.

The main trends and developments for Romania's oil and gas sector are:

OMV Petrom is conducting an extensive redevelopment of 12 oil and gas fields in order to mitigate production decline. We forecast crude oil production to fall 1.5% in 2015.

OMV committed USD42mn to well workovers and infill drilling on the Independenta oil field.

Romania's refiners have benefited from higher margins over 2015, with refined products production up around 7% on 2014.

Fuels demand has increased 3.9% on 2014 through August, with demand for diesel particularly strong.

The conclusion of the ExxonMobil/OMV Neptun Block drilling programme should support a final investment decision on the Domino project in 2016. This could make Romania a net gas exporter from 2020.

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