

Romania Infrastructure Report Q1 2016

<https://marketpublishers.com/r/R2FCF21EE6AEN.html>

Date: November 2015

Pages: 62

Price: US\$ 1,295.00 (Single User License)

ID: R2FCF21EE6AEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: The outlook for Romania's construction sector over the coming five years is more positive than the previous five. We now forecast real growth of 6.1% y-o-y in 2015, followed by 7.0% in 2016. The acceleration in growth comes on the back of a more expansionary government expenditure and funding from the EU. However, after working hard to reduce the budget deficit, this expansion of fiscal spending will threaten Romania's fiscal position and damage the country's ability to get support from the IMF and increase the cost of future borrowing. This sees our growth forecasts in the sector slow down from 2020.

Latest Updates

The 2015-2030 Transport Master Plan was published in November 2014 and it revealed the country needs to invest about EUR50bn (USD61.97bn) through to 2030 to enhance and expand its transport infrastructure. The European Commission (EC) will provide funds worth EUR6.8bn (USD7.21bn) until 2020 for infrastructure projects included in the Transport Masterplan of Romania. The EU will fund 25% of the cost of the plan, while the Romanian government will cover 15%, with the remainder from European Investment Bank (EIB) and the European Bank Reconstruction and Development (EBRD) loans.

Contents

BMI Industry View

Table: Infrastructure - Construction Industry Forecasts (Romania 2014-2020)

Table: Infrastructure Risk Reward Index (Romania 2015)

SWOT

Industry Forecast

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (Romania 2014-2024)

Transport Infrastructure - Outlook and Overview

Table: Transport Infrastructure Industry Data (Romania 2014-2024)

Major Projects Table - Transport

Table: Transport Projects

Energy And Utilities Infrastructure - Outlook and Overview

Table: Energy And Utilities Infrastructure Data (Romania 2014-2024)

Major Projects Table - Energy & Utilities

Table: Energy & Utilities Projects

Residential/Non-Residential Building - Outlook and Overview

Table: Residential and Non-Residential Building Industry Data (Romania 2014-2024)

Major Projects Table - Residential & Non-Residential Buildings

Table: Construction And Social Infrastructure Key Projects

Industry Risk Reward Ratings

Romania Infrastructure Risk/Reward Ratings

Rewards

Risks

CEE - Infrastructure Risk/Reward Index

Table: Election Timetable, Q4 2015 - Q1 2016

Table: Infrastructure Risk/Reward Index

Market Overview

Competitive Landscape

Table: Key Company Financials

Company Profile

Strabag

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Risk/Reward Index Methodology

Sector-Specific Methodology

Table: Infrastructure Risk/Reward Index Indicators

Table: Weighting Of Indicators

I would like to order

Product name: Romania Infrastructure Report Q1 2016

Product link: <https://marketpublishers.com/r/R2FCF21EE6AEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R2FCF21EE6AEN.html>