

# Romania Food and Drink Report Q2 2016

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#### **Abstracts**

Includes 3 FREE quarterly updates

BMI View: Romania's food and drink industry will see strong growth up to 2020 as discretionary spending steadily increases due to rising incomes. Furthermore, proposed and implemented VAT cuts on food and drinks will drive growth over the short term. Romania's mass grocery retail sector stands to gain from increased sales in food and beverages.

Latest Updates & Industry Developments

Food sales (local currency) growth y-o-y in 2016 +3.3%; compound annual growth rate (CAGR) 2015-2020: +5.6%.

Per capita food sales (local currency) growth y-o-y in 2016 +4.1%; CAGR 2015-2020: +6.4%.

The alcoholic drinks category will show a slow recovery over our forecast period.

Non-alcoholic drinks sales (local currency) growth y-o-y in 2016 +3.7%; CAGR 2015-2020: +6.2%

Expansions of the discount, supermarket and hypermarket formats will drive mass grocery retail growth over our forecast period.



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