

Romania Autos Report Q3 2016

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Abstracts

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BMI View: Rebounding consumer sentiment coupled with low base effects will support passenger vehicle sales in 2016. Logistics opportunities and the growth in the construction industry as a result of the government's drive to boost transport infrastructure will increase the demand for commercial vehicles. This strong growth will drive total vehicle sales of 11.7% to 134,265 units in 2016.

Key Views

Growing consumer sentiment started translating into an uptick in big-ticket purchases, such as new autos, following a period of restraint by consumers.

Government's current pro-cyclical fiscal policy will support infrastructure and boost commercial vehicle sales.

Significantly weak inflationary pressures will remain in place throughout 2016, thereby improving consumers' buying power.



Contents

BMI Industry View

Key Views

SWOT

Industry Forecast

Table: Autos Total Market - Historical Data And Forecasts (Romania 2014-2020)

Latest Developments

Structural Trends

Passenger Vehicles

Table: Passenger Car Market - Historical Data And Forecasts (Romania 2014-2020)

Latest Developments

Table: Top 10 Passenger Vehicle Sales By Brand

Commercial Vehicles

Table: Commercial Vehicle Market - Historical Data And Forecasts (Romania

2014-2020)

Latest Developments

Table: Top 10 Light commercial Vehicle Sales By Brand

Table: Top 10 Heavy Commercial Vehicle Sales By Brand (includes buses)

Industry Risk/Reward Ratings

Industry Risk/Reward Index

Russia Bottoming Out?

Stability Still Key

Labour Risks Still Hang Over CEE

Company Profile

Automobile Dacia

Regional Overview

Industry Trend Analysis

Table: Emerging Europe - Autos Production Investment

- 1. PREPARATIONS FOR TIGHTER EMISSIONS FUTURE
- 2. SUVS STILL THE KEY GROWTH DRIVER
- 3. UNTAPPED EXPORT OPPORTUNITIES ATTRACTING PRODUCERS

Demographic Forecast

Table: Population Headline Indicators (Romania 1990-2025)

Table: Key Population Ratios (Romania 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Romania 1990-2025)

Table: Population By Age Group (Romania 1990-2025)

Table: Population By Age Group % (Romania 1990-2025)

Methodology



Industry Forecasts Sector-Specific Methodology Sources Risk/Reward Index Methodology

Table: Automotive Risk/Reward Index Indicators And Weighting Of Indicators



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