

Romania Autos Report Q1 2016

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Abstracts

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BMI View: We estimate a 14.9% increase in vehicle sales in 2015 on the back of a recovery in the passenger car and commercial vehicle (CV) segments.

Key Views

Growing consumer sentiment started translating into an uptick in big-ticket purchases, such as new autos, following a period of reticence from consumers.

Ongoing austerity measures from the government have delayed large construction and manufacturing projects, usually key drivers of sales growth in the CV segment.

We expect to see sustained growth in the CV segment into 2015, forecasting 6.3% and 3.6% growth in LCV and heavy truck sales, respectively.



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