

Romania Agribusiness Report Q3 2016

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Abstracts

Includes 3 FREE quarterly updates

BMI View: We still believe the Romanian grains sector has high growth potential owing to its competitiveness and its exposure to the Middle East and Asia. We believe that the country's poultry subsector will outperform the rest of the livestock sector, owing to strong demand from Romania's population. Milk production will see limited growth after the EU quota removal in March 2015, while the sugar sector will moderately benefit from the removal of quotas in 2017.

Latest Updates & Structural Trends

Since our last quarterly, we have revised up our forecasts for Romania wheat production for 2015/16 and 2016/17 to fall in line with our projections that despite a lower crop, wheat exports will rise in the 2016/17 season. This is due to the abundant wheat supplies and expected reduction of wheat export capacity of Ukraine as the country's main agribusiness competitor. More broadly out to 2019/20, we expect strong export opportunities, particularly to the Middle East and North Africa, to drive solid output growth in corn as well as in wheat.

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