

Romania Agribusiness Report Q1 2016

<https://marketpublishers.com/r/RACED47613DEN.html>

Date: December 2015

Pages: 80

Price: US\$ 1,295.00 (Single User License)

ID: RACED47613DEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: We still believe the Romanian grain sector has high growth potential owing to its competitiveness and its exposure to the Middle East and Asia. We believe that the country's poultry subsector will outperform the rest of the livestock sector, owing to strong demand from Romania's population. Milk production will see limited growth after the EU quota removal (March 2015), while the sugar sector will moderately benefit from the removal (2017).

Industry Developments

We have revised downward our production forecasts for corn in 2015/16 and for wheat and barley in 2016/17. This is due to excessive rainfall between September and October delaying both the 2015/16 corn harvest and the 2016/17 winter wheat and barley plantings. Out to 2018/19, we expect strong export opportunities, particularly to MENA countries, to drive solid output growth in wheat and corn.

Contents

BMI Industry View

SWOT

Agribusiness

Industry Forecast

Grains Outlook

Table: Romania - Grains Production & Consumption Outlook

Table: Risks To Outlook

Table: Wheat Production & Consumption (Romania 2011-2019)

Table: Corn Production & Consumption (Romania 2011-2019)

Table: Barley Production & Consumption (Romania 2011-2019)

Livestock Outlook

Table: Romania - Livestock Production & Consumption Outlook

Table: Risks To Outlook

Table: Beef Production & Consumption Forecasts (Romania 2011-2019)

Table: Poultry Production & Consumption Forecasts (Romania 2011-2019)

Table: Pork Production & Consumption Forecasts (Romania 2011-2019)

Dairy Outlook

Table: Romania - Dairy Production & Consumption Outlook

Table: Risks To Outlook

Table: Milk Production & Consumption (Romania 2011-2019)

Table: Butter Production & Consumption (Romania 2011-2019)

Table: Cheese Production & Consumption (Romania 2011-2019)

Sugar Outlook

Table: Romania - Sugar Production & Consumption Outlook

Table: Risks To Outlook

Table: Sugar Production & Consumption Forecasts (Romania 2011-2019)

Commodity Price Analysis

Global Commodities Strategy

Table: Select Commodities - Performance And BMI Forecasts

Upstream Analysis

Europe GM Outlook

Europe Machinery Outlook

Table: Select Companies - Sales Forecasts By Region (Company-based estimates)

Europe Fertiliser Outlook

Downstream Analysis

Food

Food Consumption

Table: Food Consumption Indicators - Historical Data & Forecasts (Romania 2012-2019)

Confectionery

Table: Confectionery Value/Volume Sales, Production & Trade - Historical Data & Forecasts (Romania 2012-2019)

Canned Food

Table: Canned Food Value Sales - Historical Data & Forecasts (Romania 2012-2019)

Meat

Table: Meat Volume Sales, Production & Trade - Historical Data & Forecast (Romania 2012-2019)

Pasta

Table: Pasta Volume Sales, Production & Trade - Historical Data & Forecasts (Romania 2012-2019)

Fish

Table: Fish Volume Sales, Production & Trade - Historical Data & Forecasts (Romania 2012-2019)

Frozen Fruit & Vegetables

Table: Frozen Fruit & Vegetables Volume Sales, Production & Trade - Historical Data & Forecasts (Romania 2012-2019)

Snack Foods

Table: Sweet Biscuits Volume Sales, Production & Trade - Historical Data & Forecasts (Romania 2012-2019)

Bread

Table: Bread Products (other) Volume Sales, Production & Trade - Historical Data & Forecast (Romania 2012-2019)

Oils And Fats

Table: Oils And Fats Volume Sales, Production & Trade - Historical Data & Forecasts (Romania 2012-2019)

Dairy

Table: Dairy Volume Sales, Production & Trade - Historical Data & Forecasts (Romania 2012-2019)

Regional Overview

Competitive Landscape

Table: Main Agribusiness Players

Demographic Forecast

Table: Population Headline Indicators (Romania 1990-2025)

Table: Key Population Ratios (Romania 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Romania 1990-2025)

Table: Population By Age Group (Romania 1990-2025)

Table: Population By Age Group % (Romania 1990-2025)

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

I would like to order

Product name: Romania Agribusiness Report Q1 2016

Product link: <https://marketpublishers.com/r/RACED47613DEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/RACED47613DEN.html>