

Qatar Water Report Q3 2014

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Abstracts

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BMI View: Qatar has one of the fastest growing and most well funded water sectors in the region with significant government funds being ploughed into water supply and sanitation. However, in the run up to the world cup, we anticipate severe pressures on the water sector as large numbers of tourists strain the limited resources. This could result in power and water shortages, and we feel additional investments into water supplies are still needed to forestall this eventuality.

Water suppliers remain constrained in Qatar, however demand from domestic and industrial consumers continues to rise. Qatar has one of the highest per capita electricity and water consumption levels in the world, and the energy infrastructure is being increasingly strained as construction and industrial activity picks up in the run-up to the 2022 FIFA World Cup. In particular, the growing consumption of water by electricity producers is cause for concern. Water required for cooling processes during thermal electricity generation represents one of the largest water consumptions in Qatar. With sizeable regional hydrocarbon resources, and various new thermal power projects in the pipeline, thermal electricity generation will continue to be a significant water consumer. This means additional investment in reclaimed and recycled water of low quality is extremely important going forwards and we feel water supply (both potable and recycled) offer key opportunities to potential investors.

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