

# Qatar Water Report Q2 2014

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## Abstracts

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**BMI View:** Qatar has one of the fastest growing and most well funded water sectors in the region with significant government funds being ploughed into water supply and sanitation. We expect these trends to continue due to steady economic growth, rising construction investments and the ongoing stimulation of the projected influx of sporting fans in a few years.

Qatari economic activity will continue to expand at a strong pace during 2014, driven primarily by growth in the non-oil sector. Robust private consumption on the back of a fast-rising population, large government spending commitments, and continued progress on infrastructure projects by public enterprises will support growth over the coming quarters. We have raised our real GDP projections on the back of positive hard data and now forecast growth of 5.4% in 2014, from an estimated 5.7% in 2013 (from 4.8% and 5.0% previously). This will stimulate investment in water infrastructure - a key sector for development, not only to cater to the growing population and rising industrial demand, but also to provide resources for the influx of sports fans in future.

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