

Qatar Shipping Report Q4 2015

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Abstracts

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BMI View: Qatar's shipping sector is dominated by the export of the country's key commodity, natural gas, through the export terminal of Ras Laffan. Much of this is carried by national carrier Qatar Gas Transport (Nakilat). At the same time, the country is also aiming to boost its container and dry bulk shipping presence through the development of the New Doha Port (Hamad Port), which is being built to capture some of the lucrative transshipment trade. Furthermore, Qatar is making its presence felt in foreign ports sector and is investing in developing facilities in Egypt.

Headline Industry Data

2015 port of Doha tonnage throughput forecast to grow 36%; over the medium term we project a 214% increase (including transferred operations to New Doha from 2016).

2015 port of Doha container throughput forecast to grow 16%; over the medium term we project a 97% increase (including transferred operations to New Doha from 2016).

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