

Qatar Shipping Report Q3 2015

<https://marketpublishers.com/r/Q355005F572EN.html>

Date: May 2015

Pages: 98

Price: US\$ 1,295.00 (Single User License)

ID: Q355005F572EN

Abstracts

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Qatar's shipping sector continues to be dominated by the export of the country's key commodity, natural gas, through the export terminal of Ras Laffan. Much of this is carried by national carrier Qatar Gas Transport (Nakilat). However, the country is also looking to increase its container and dry bulk shipping presence through the development of the New Doha Port (Hamad Port), which is being built with an eye to capturing some lucrative transshipment trade. Furthermore, Qatar is making its presence felt in foreign ports sectors and is investing in developing facilities in Egypt.

Headline Industry Data

2015 port of Doha tonnage throughput forecast to grow 36%, over the medium term we project a 214% increase (including transferred operations to Hamad Port from 2016).

2015 port of Doha container throughput forecast to grow 16%, over the medium term we project a 96% increase (including transferred operations to Hamad Port from 2016).

2015 total trade growth forecast at 4.55%.

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