

Qatar Shipping Report Q2 2015

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Date: February 2015

Pages: 94

Price: US\$ 1,295.00 (Single User License)

ID: QFBB93DAAE1EN

Abstracts

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The Qatari shipping sector continues to be dominated by the export of the country's key commodity, natural gas, through the export terminal of Ras Laffan. Much of this is carried by national carrier Qatar Gas Transport (Nakilat). However, the country is also looking to increase its container and dry bulk shipping presence, through the development of the New Doha Port, which is being developed with an eye to capturing some lucrative transshipment trade. Furthermore, Qatar is making its presence felt in foreign ports sectors and is investing in developing facilities in Egypt.

Headline Industry Data

Port of Doha container throughput forecast to grow by 5.7% in 2015, and to average 10.9% per annum to 2019 (including transferred operations to New Doha from 2016).

2015 port of Doha total tonnage throughput forecast to expand by 36.0% to 1.51mn tonnes, and to average 24.5% per annum over our forecast period (including transferred operations to New Doha from 2016).

2015 total real trade growth forecast at 4.9%, and to average 4.3% over our forecast period (2015-2019).

Contents

BMI Industry View

SWOT

Shipping

Political

Economic

Industry Forecast

Port Of Doha Throughput

Table: Major Ports Data (Qatar 2012-2019)

Table: Trade Overview (Qatar 2012-2019)

Table: Key Trade Indicators (Qatar 2012-2019)

Table: Main Import Partners, 2006-2013

Table: Main Export Partners, 2006-2013

Market Overview

Qatar Container Shipping Market Overview

Company Profile

Milaha (Formerly Qatar Navigation)

Qatar Gas Transport Company (Nakilat)

Shipping - Global Industry View

Container Lines To Prosper In 2015

Global Company Strategy

Maersk Line

Mediterranean Shipping Company (MSC)

CMA CGM

Evergreen Line

COSCO Container Lines Company (COSCON)

Macroeconomic Forecasts

Economic Activity

Table: ONGOING AND UPCOMING MAJOR PROJECTS

Demographic Forecast

Table: Population Headline Indicators (Qatar 1990-2025)

Table: Key Population Ratios (Qatar 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Qatar 1990-2025)

Table: Population By Age Group (Qatar 1990-2025)

Table: Population By Age Group % (Qatar 1990-2025)

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