

# **Qatar Shipping Report Q2 2015**

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## **Abstracts**

**Includes 3 FREE quarterly updates**

The Qatari shipping sector continues to be dominated by the export of the country's key commodity, natural gas, through the export terminal of Ras Laffan. Much of this is carried by national carrier Qatar Gas Transport (Nakilat). However, the country is also looking to increase its container and dry bulk shipping presence, through the development of the New Doha Port, which is being developed with an eye to capturing some lucrative transshipment trade. Furthermore, Qatar is making its presence felt in foreign ports sectors and is investing in developing facilities in Egypt.

### **Headline Industry Data**

Port of Doha container throughput forecast to grow by 5.7% in 2015, and to average 10.9% per annum to 2019 (including transferred operations to New Doha from 2016).

2015 port of Doha total tonnage throughput forecast to expand by 36.0% to 1.51mn tonnes, and to average 24.5% per annum over our forecast period (including transferred operations to New Doha from 2016).

2015 total real trade growth forecast at 4.9%, and to average 4.3% over our forecast period (2015-2019).

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