

# Qatar Real Estate Report Q4 2014

<https://marketpublishers.com/r/QF2C8830B69EN.html>

Date: October 2014

Pages: 63

Price: US\$ 1,295.00 (Single User License)

ID: QF2C8830B69EN

## Abstracts

Includes 3 FREE quarterly updates

**BMI View:** Having long been in the shadow of the neighbouring UAE, Qatar's commercial real estate sector is establishing itself as one of the strongest in the Middle East, and continues to experience strong growth on a number of fronts. The sector's medium-term outlook appears increasingly favourable and will be supported by rising demand as the country gears up for the 2022 World Cup.

With a focus on the principal cities of Doha, Al Khor and Al Wakra, the Qatar Real Estate report examines the commercial office, retail, industrial and construction segments throughout the country. The commercial real estate sector in Qatar has for several years been overshadowed by many of its neighbours, in particular the UAE. However, investment and development is starting to accelerate and come into line with those seen in markets such as Dubai and Abu Dhabi.

## Contents

BMI Industry View

SWOT

Political

Economic

Business Environment

Industry Forecast

Office

Table: Forecast Office Rental Rates, 2014-2015 (USD per square metre per month)

Table: Forecast Office Net Yields, 2014-2015 (%)

Retail

Table: Forecast Retail Rental Rates, 2014-2015 (USD per square metre per month)

Table: Forecast Retail Net Yields, 2014-2015 (%)

Industrial

Table: Forecast Industrial Rental Rates, 2014-2015 (USD per square metre per month)

Table: Forecast Industrial Net Yields, 2014-2015 (%)

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (Qatar 2012-2017)

Table: Construction And Infrastructure Industry Data (Qatar 2018-2023)

Macroeconomic Forecasts

Industry Risk Reward Ratings

Middle East And Africa - Risk/Reward Ratings

Table: Middle East And Africa Real Estate Risk/Reward Ratings

Qatar Risk/Reward Ratings

Rewards

Risks

Market Overview

Doha

Al Khor

Al Wakra

Office

Table: Historical Rental Rates, 2012-2014 (USD per square metre per month)

Table: Historical Net Yields, 2012-2014(%)

Table: Terms Of Rental Contract/Leases, H213

Retail

Table: Historical Rental Rates, 2012-2013 (USD per square metre per month)

Table: Historical Net Yields, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases, H213

## Industrial

Table: Historical Rental Rates, 2012-2014 (USD per square metre per month)

Table: Historical Net Yields, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases, H213

## Competitive Landscape

### Company Profile

Qatari Diar Real Estate Investment

Ezdan Real Estate

United Development Company

## Demographic Forecast

Table: Qatar's Population By Age Group, 1990-2020 ('000)

Table: Qatar's Population By Age Group, 1990-2020 (% of total)

Table: Qatar's Key Population Ratios, 1990-2020

Table: Qatar's Rural And Urban Population, 1990-2020

## Methodology

### Industry Forecast Methodology

### Sources

### Risk/Reward Ratings Methodology

Table: Real Estate Risk/Reward Ratings Indicators

Table: Weighting Of Indicators

## I would like to order

Product name: Qatar Real Estate Report Q4 2014

Product link: <https://marketpublishers.com/r/QF2C8830B69EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/QF2C8830B69EN.html>