

Qatar Real Estate Report Q3 2014

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Abstracts

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BMI View: The Qatar real estate sector will remain among the clear outperformers in the Middle East over the coming decade as a combination of economic and demographic factors drive demand for commercial space. While rental rates are likely to lag behind the rest of the economy in the short-term, we see both rents and yields rising incrementally over the longer-term.

With a focus on the principal cities of Doha, Al Khor and Al Wakra, the Qatar Real Estate report examines the commercial office, retail, industrial and construction segments throughout the country.

While the UAE has arguably been the centre of construction growth and real estate development in the Middle East over the past few years, Qatar is rapidly catching up. Despite having a population of just over 2mn, the country is starting to challenge its neighbour as one of the leading financial centres in the region, as the economy diversifies and the government looks to reduce its reliance on the hydrocarbons sector.

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