

Qatar Real Estate Report Q2 2014

<https://marketpublishers.com/r/QCB53B9B336EN.html>

Date: February 2014

Pages: 60

Price: US\$ 1,295.00 (Single User License)

ID: QCB53B9B336EN

Abstracts

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BMI View: We believe that the real estate sector in Qatar will remain relatively stable, with small increases in rental rates found in Doha and Al Wakra. Rental rates and net yields remained mostly static in 2013 with little change from 2012, but we believe 2014 will flourish due to further international and government investment.

Qatar's commercial real estate and construction segments will be among the clear outperformers in the Middle East in the future, bolstered by the Vision 2030 and World Cup projects. The country is also going to be buttressed by a business environment that has drawn all the major engineering, services, banking and real estate Gulf and Middle East players to the market. As such, we believe that fundamentals for growth in the sub-sector remain strong, but as we have previously highlighted, development will likely be slower than previously expected.

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