

# Qatar Power Report Q1 2016

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## Abstracts

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BMI View: Qatar's power sector is growing rapidly as new generation and capacity is brought online in order to keep up with ever-rising demand, driven by extensive public investment in new infrastructure projects and rapid population growth. The country benefits from enormous natural gas reserves which, as well as being a key export, provides the fuel for almost the entirety of the domestic energy mix. While we do expect to see some limited renewable energy capacity enter the mix from 2016 onwards, natural-gas will continue to constitute the lion's share of generation and as such will attract the bulk of both public and private investment over the forecast period.

### Latest Updates And Structural Trends

German firm Siemens has won a turbine supply order from South Korea's Samsung C&T to supply six SGT5-4000F gas turbines, four SST5-4000 steam turbines and 10 SGen5-1200A-series generators for a 2.5GW combined-cycle plant in Qatar. Siemens will also offer technical support for the plant's field erection and commissioning phases. Phase one commissioning is expected in 2017, while the entire complex is scheduled to be operational in mid-2018.

While Qatari nationals are not charged for electricity, corporate and retail customers are charged along with non-resident households. These have recently been subject to an increase in rates (as of September 2015) resulting in many consumers targeting consumption decreases and greater energy efficiency.

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