

Qatar Pharmaceuticals and Healthcare Report Q4 2015

<https://marketpublishers.com/r/Q3C9A9927C7EN.html>

Date: September 2015

Pages: 105

Price: US\$ 1,295.00 (Single User License)

ID: Q3C9A9927C7EN

Abstracts

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BMI View: The roll out of Qatar's mandatory health insurance scheme will provide commercial opportunities for private healthcare providers, drugmakers, and medical devices and infrastructure companies. Expansion projects are already underway and in the pipeline in a bid to take advantage of the rapidly increasing demand for healthcare services.

Headline Expenditure Projections

Pharmaceuticals: QAR1.79bn (USD491mn) in 2014 to QAR2.00bn (USD548mn) in 2015; +11.5% in local currency and US dollar terms. Forecast downgraded from Q315.

Healthcare: QAR17.25bn (USD4.74bn) in 2014 to QAR18.86bn (USD5.19bn) in 2015; +9.3% in both local currency and US dollar terms. Forecast in line with Q315.

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