

Qatar Pharmaceuticals and Healthcare Report Q3 2016

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Abstracts

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BMI View: Rising demand for healthcare, as well as public and private investment in healthcare infrastructure, will translate to commercial opportunities for pharmaceutical and healthcare operators in Qatar over the forecast period. However, we highlight a deceleration in the pace of government investment in healthcare capital projects as authorities will instead prioritise infrastructure projects related to the FIFA 2022 World Cup. Moreover, Qatar's government will attempt to contain buoyant healthcare costs through the promotion of a greater role by private health insurance providers in the health system, aside from the recent downward price revision for several drug segments in an attempt to harmonise drug prices across the Gulf Cooperation Council bloc.

Headline Expenditure Projections

Pharmaceuticals: QAR1.91bn (USD524mn) in 2015 to QAR2.03bn (USD557mn) in 2016; +6.4% in local currency and US dollar terms. Forecast broadly in line with last quarter.

Healthcare: QAR17.55bn (USD4.82bn) in 2015 to QAR18.54bn (USD5.09bn) in 2016; +5.7% in both local currency and US dollar terms. Forecast revised downwards from last quarter.

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