

Qatar Pharmaceuticals and Healthcare Report Q2 2016

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Abstracts

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BMI View: Qatar's pharmaceuticals and healthcare sectors will continue to grow despite challenges facing the government's revenue streams. Both an increase in public spending on health, including in infrastructure projects, and the rising participation of the private sector in healthcare funding will sustain robust sector growth over the forecast period. In fact, while Qatar will likely remain on track with its development objectives to become a major healthcare player in the region, the rising demand for healthcare, which is in part driven by the growing prevalence of chronic diseases, will support renewed opportunities for drugmakers.

Headline Expenditure Projections

Pharmaceuticals: QAR1.91bn (USD524mn) in 2015 to QAR2.04bn (USD559mn) in 2016; +6.8% in local currency and US dollar terms. Forecast unchanged from last quarter.

Healthcare: QAR18.49bn (USD5.08bn) in 2015 to QAR19.85bn (USD5.45bn) in 2016; +7.3% in both local currency and US dollar terms. Forecast revised slightly downwards from last quarter.

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