

Qatar Pharmaceuticals and Healthcare Report Q1 2016

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Abstracts

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BMI View: We remain positive in our outlook for Qatar's pharmaceutical and healthcare markets, in spite of lower oil prices. Government commitment to maintaining quality healthcare provision and the roll-out of health insurance will both drive expenditure growth.

Headline Expenditure Projections

Pharmaceuticals: QAR1.79bn (USD491mn) in 2014 to QAR2.00bn (USD548mn) in 2015; +11.5% in local currency and US dollar terms. Forecast unchanged from Q415.

Healthcare: QAR17.25bn (USD4.74bn) in 2014 to QAR18.86bn (USD5.18bn) in 2015; +9.3% in both local currency and US dollar terms. Forecast in line with Q415.

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