

Qatar Petrochemicals Report Q2 2016

<https://marketpublishers.com/r/Q03923923ABEN.html>

Date: February 2016

Pages: 90

Price: US\$ 1,295.00 (Single User License)

ID: Q03923923ABEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: The competitiveness of Qatar's ethane-fed petrochemicals industry is being diminished by the sustained low cost of naphtha feedstock used by its competitors as well as over-supply in key export markets, which is driving down product prices. Having cancelled major petrochemicals projects, Qatar is now focused on expanding and diversifying its downstream portfolio in order to add value and support margins.

China and India represent the largest markets for Qatar's polyethylene output, but exports to these Asian economic powerhouses are under pressure and the country's petrochemicals industry needs to diversify if it is to defend its profit margins. The prospects for the industry will therefore be determined primarily by the trends in the volatile and uncertain European markets. BMI believes the upshot will be pressure on Qatari margins and potentially lower production volumes, possibly leading to turnaround schedules being moved forwards.

Contents

BMI Industry View

SWOT

Political

Economic

Business Environment

Industry Forecast

Table: Qatar - Petrochemicals Historical Data and Forecasts, 2012-2020f

Macroeconomic Forecasts

Economic Analysis

Industry Risk/Reward Index

MEA Petrochemicals Risk/Reward Index

Table: MEA Petrochemicals Risk/Reward Index - Q2 2016

Qatar Petrochemicals Risk/Reward Index

Market Overview

Table: Qatar's Petrochemical Plants

Table: QP Subsidiaries and JVs In Petrochemicals

Industry Trends And Developments

Upstream Developments

Olefins And Downstream Petrochemicals

Fertilisers

Company Profile

Qatar Petroleum

Qatar Chemical Company (Q-Chem)

Qatar Fertiliser Company (QAFCO)

Qatar Fuel Additives Company (QAFAC)

Qatar Petrochemicals Company (QAPCO)

Qatar Plastic Products Company (QPPC)

Qatar Vinyl Company (QVC)

Regional Overview

Middle East And Africa Overview

Global Industry Overview

Global - Crude Oil, Refined Fuels And Natural Gas Prices

Table: Global Energy Price Forecasts (2014-2019)

Table: Global Energy Price Forecasts (2020-2025)

Demographic Forecast

Table: Population Headline Indicators (Qatar 1990-2025)

Table: Key Population Ratios (Qatar 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Qatar 1990-2025)

Table: Population By Age Group (Qatar 1990-2025)

Table: Population By Age Group % (Qatar 1990-2025)

Glossary

Table: Glossary Of Petrochemicals Terms

Methodology

Industry Forecast Methodology

Risk/Reward Index Methodology

Table: Petrochemicals Risk/Reward Index Indicators

Table: Weighting Of Indicators

I would like to order

Product name: Qatar Petrochemicals Report Q2 2016

Product link: <https://marketpublishers.com/r/Q03923923ABEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/Q03923923ABEN.html>