

# Qatar Oil and Gas Report Q4 2015

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## Abstracts

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**BMI View:** The moratorium on upstream gas projects will limit the overall level of activity in the coming quarters, while work on a small number of enhanced oil recovery and redevelopment projects continues. Qatar's dominance of the liquefied natural gas export market will increasingly be challenged by other producers, but efforts to diversify the economy away from oil and gas will soften the impact.

We highlight the following trends and developments in Qatar's oil and gas sector:

The collapse of an oil rig housing workers at al-Shaheen in July 2014 led to 30,000b/d fall in output from the field, though no permanent damage to production or facilities was reported. The duration of the shutin of production at al-Shaheen was unclear, but we note some slight downside risk to our forecast for 2015. Qatar announced in 2015 that it would invite new bids for al-Shaheen when the current contract expires in mid-2017. In line with an effort to increase state control in the upstream sector will see Qatar seek new international oil companies (IOCs) for a 25-year exploration and production agreement. Though Maersk will be among the firms able to bid, uncertainty over long-term ownership of the field could slow investment in the near-term.

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