

Qatar Infrastructure Report Q4 2015

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Abstracts

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BMI View: We continue to forecast the strongest construction industry real growth in the GCC for Qatar, with average annual real growth up to 2022 at 10.4%. The 2022 FIFA World Cup is a catalyst for growth, but Qatar's need to diversify its economy will mean the majority of major infrastructure projects would be needed, even with the event. The industry is navigating capacity constraints seemingly well, although we still believe wage and material price pressures will be a drag.

Qatar is the fastest growing construction and infrastructure market in the GCC and remains one of our favourite construction markets, buoyed by huge government investment, a stable business environment and growing consumer demand. BMI's Country Risk team believes Qatari economic activity will continue to expand at a strong pace throughout 2015, driven primarily by growth in the non-oil sector and therefore the dramatic fall in oil prices we have seen over recent quarters will have little impact on growth. Robust private consumption, on the back of a fast-growing population, large government spending commitments, and continued progress on infrastructure projects will lead the residential and non-residential sector, in particular, to outperform over the long term.

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