

Qatar Infrastructure Report Q2 2015

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Abstracts

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BMI View: Qatar's construction industry continues to perform strongly and with average real growth of 10.2% over our 10-year forecast period, we do not expect this strength to diminish. We do not expect lower oil prices to have a notable impact on growth, given the centrality of infrastructure spending to the government's well financed plans. The industry is navigating capacity constraints seemingly well, although we still believe price pressures will be felt over the medium term.

Qatar is the fastest growing construction and infrastructure market in the GCC and remains one of our favourite construction markets, buoyed by huge government investment, a stable business environment and growing consumer demand. BMI's Country Risk team believes Qatari economic activity will continue to expand at a strong pace throughout 2015, driven primarily by growth in the non-oil sector and therefore the dramatic fall in oil prices we have seen over recent quarters will have little impact on growth. Robust private consumption, on the back of a fast-growing population, large government spending commitments, and continued progress on infrastructure projects will lead the residential and non-residential sector, in particular, to outperform over the long-term.

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