

Qatar Food and Drink Report Q4 2015

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Abstracts

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BMI View: Qatar's economic prospects remain the most positive in the region. We forecast real GDP growth of 6.6% in 2015 and 5.9% in 2016, up from 5.7% in 2014. The non-hydrocarbons economy will propel growth, with construction activity and the services sector set to remain the dominant performers. On the consumer side, the outlook for food and drink companies remains strong on the back of forecast real private consumption growth of 9.5% in 2015.

Headline Industry Data (local currency)

2015 food consumption growth = +6.0%; compound annual growth rate (CAGR)
2014 to 2019 = +5.5%.

2015 bottled water value = +13.2%; CAGR 2014 to 2019 = +12.1%

2015 mass grocery retail sales = +7.5%; CAGR 2014 to 2019 = +6.9%

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