

Qatar Food and Drink Report Q1 2016

<https://marketpublishers.com/r/QE36C7736E1EN.html>

Date: January 2016

Pages: 90

Price: US\$ 1,295.00 (Single User License)

ID: QE36C7736E1EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Qatar will experience some of the fastest consumer spending growth in the region, translating into sustained growth in the food and drink sector, especially through premiumisation. Nonetheless, the small consumer base will limit the attractiveness of the Qatari market for food and drink manufacturers, as well as mass grocery retailers.

Headline Industry Data (local currency)

2015 food consumption growth = +6.0%; compound annual growth rate (CAGR) 2014 to 2019 = +5.5%.

2015 bottled water value = +13.2%; CAGR 2014 to 2019 = +12.1%.

2015 mass grocery retail sales = +7.5%; CAGR 2014 to 2019 = +6.9%.

Contents

BMI Industry View

SWOT

Food

Industry Forecast

Consumer Outlook

Food

Table: Food Consumption Indicators - Historical Data & Forecasts (Qatar 2012-2019)

Drink

Structural Trends - Bottled Water

Table: Soft Drinks Sales, Production & Trade (Qatar 2014-2019)

Hot Drinks

Mass Grocery Retail

Table: Mass Grocery Retail Sales By Format - Historical Data & Forecasts (Qatar 2014-2019)

Table: Grocery Retail Sales By Format, %

Macroeconomic Forecast

Economic Analysis

Table: Bmi And Bloomberg Consensus Forecasts - Brent

Table: QATAR - Components of GDP (% Of Total)

Table: QATAR - Government Consumption Forecasts

Table: QATAR - Private Consumption Forecasts

Table: QATAR - Fixed Investment Forecasts

Table: QATAR - Net Exports Forecasts

Food & Drink Risk/Reward Index

Middle East And North Africa - Risk/Reward Index

Table: Middle East & North Africa Food & Drink Risk/Reward Index Q116

Qatar Risk/Reward Index

Market Overview

Food

Food Production

Halal Food

Drink

Hot Drinks

Soft Drinks

Mass Grocery Retail

Table: Mass Grocery Retail Sales By Format (Qatar 2006-2015)

Table: Mass Grocery Retail Sales By Format (Qatar 2006-2015)

Competitive Landscape

Table: Key Players In Qatar's Food & Drink Sector

Table: Key Players In Qatar's Mass Grocery Retail Sector

Company Profile

Carrefour MAF

EMKE Group (Lulu)

Masafi

Unilever

Table: Unilever Financial Results

Global Industry Overview

Table: Selected Markets - Selected Industry and Macroeconomic Indicators - Historical and Forecast

Table: Australia, Uk And Usa Estimated Herfindahl-Hirschman Index Scores - Food Retail Industry

Table: UAE Food Retail Sales By Format - Historical & Forecast

Table: Food and Drink Core Views - Q315 Roundup

Demographic Forecast

Table: Population Headline Indicators (Qatar 1990-2025)

Table: Key Population Ratios (Qatar 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Qatar 1990-2025)

Table: Population By Age Group (Qatar 1990-2025)

Table: Population By Age Group % (Qatar 1990-2025)

Glossary

Food & Drink

Mass Grocery Retail

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Sources

Risk/Reward Index Methodology

Table: Food & Drink Risk/Reward Index Indicators

Table: Weighting

I would like to order

Product name: Qatar Food and Drink Report Q1 2016

Product link: <https://marketpublishers.com/r/QE36C7736E1EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/QE36C7736E1EN.html>