

# Puerto Rico Pharmaceuticals and Healthcare Report Q1 2016

<https://marketpublishers.com/r/P3D3ADB1DCDEN.html>

Date: November 2015

Pages: 91

Price: US\$ 1,295.00 (Single User License)

ID: P3D3ADB1DCDEN

## Abstracts

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**BMI View:** While the forecast for Puerto Rico has remained at a stable trajectory, the US territory is facing an uncertain future, caused by US congressional healthcare decisions that much of the island's population feel will lead to widespread economic harm. In addition to this, Puerto Rico's reputation as being a hub of pharmaceutical and biotech manufacturing is in jeopardy due to changes to US laws that protected multinational manufacturing companies based there from US taxes.

### Headline Expenditure Projections

Pharmaceuticals: USD3.02bn in 2014 to USD3.03bn in 2015; 0.28%. Forecast on par with Q415.

Healthcare: USD7.79bn in 2014 to USD8.07bn in 2015; +3.7%. Forecast unchanged since Q315.

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