

Poland Real Estate Report Q4 2014

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Abstracts

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BMI View: Steady macroeconomic growth has provided substantial growth and investment activity in the commercial real estate sector in 2014. This is likely to carry on in 2015 as wider economic growth picks up pace. These developments emphasise Poland's dominance as the most stable and commercially attractive market within Central and Eastern Europe.

Through a focus on the principal cities of Warsaw, Krakow and the Tricity area, the Poland Real Estate report examines the commercial office, retail, industrial and construction segments throughout the country. With the wider Polish economy remaining in steady growth, investment momentum in 2014 has spread through all three commercial real estate sub-sectors sector that we cover. The first half of 2014 saw approximately EUR1.4bn invested, up 30% uptick year-on-year.

Contents

BMI Industry View

SWOT

Political

Economic

Business Environment

Industry Forecast

Office

Table: Forecast Office Rental Rates, 2014-2015 (USD per square metre per month)

Table: Short-Term Forecast Office Net Yields, 2014-2015 (%)

Retail

Table: Forecast Retail Rental Rates, 2014-2015 (USD per sq m per month)

Table: Short-Term Forecast Retail Net Yields, 2014-2015 (%)

Industrial

Table: Forecast Industrial Rental Rates, 2014-2015 (USD per sq m per month)

Table: Short-Term Forecast Industrial Net Yields, 2014-2015 (%)

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (Poland 2012-2017)

Table: Construction And Infrastructure Industry Data (Poland 2018-2023)

Macroeconomic Forecasts

Economic Analysis

Real GDP By Expenditure Breakdown

Risks To Outlook

Table: Economic Activity (Poland 2009-2018)

Industry Risk Reward Ratings

Central And Eastern Europe - Risk/Reward Ratings

Table: Central And Eastern Europe Real Estate Risk/Reward Ratings

Poland - Risk/Reward Ratings

Rewards

Risks

Market Overview

Warsaw

Krakow

Tricity

Office

Table: Historical Rental Rates, 2012-2014 (USD per square metre per month)

Table: Historical Net Yields, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases, H213

Retail

Table: Historical Net Yields, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases, H213

Industrial

Table: Historical Rental Rates, 2012-2014 (USD per square metre per month)

Table: Historical Net Yields, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases, H213

Competitive Landscape**Office****Retail****Industrial****Company Profile****Budimex****Atlas Estates****Plaza Centers NV****Demographic Forecast****Demographic Outlook**

Table: Poland's Population By Age Group, 1990-2020 ('000)

Table: Poland's Population By Age Group, 1990-2020 (% of total)

Table: Poland's Key Population Ratios, 1990-2020

Table: Poland's Rural And Urban Population, 1990-2020

Methodology**Industry Forecast Methodology****Sources****Risk/Reward Ratings Methodology**

Table: Real Estate Risk/Reward Ratings Indicators

Table: Weighting Of Indicators

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