

Poland Real Estate Report Q3 2014

https://marketpublishers.com/r/P98EE8C7D1AEN.html

Date: July 2014

Pages: 69

Price: US\$ 1,295.00 (Single User License)

ID: P98EE8C7D1AEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Poland boasts one of the most developed and investor friendly commercial real estate sectors in the Central Eastern Europe region. We see little to challenge this view in Q314 as robust economic growth and a strengthening consumer sector continue to support strong demand for commercial space across the country.

With a focus on the principal cities of Warsaw, Krakow and the Tricity area, the Poland Real Estate report examines the commercial office, retail, industrial and construction segments throughout the country. Having been hit by a combination of weak demand and poor business sentiment over much of 2012 and early 2013, H2 2014 will see the real estate sector continue to assert its dominance as the most stable and commercially attractive market within the CEE region.



Contents

BMI Industry View

SWOT

Political

Economic

Business Environment

Industry Forecast

Office

Table: Office Forecast Rents - (USD/sq m/month)

Table: Office Short-Term Net Yield Forecast (%)

Table: Office Medium-Term Net Yield Forecast (%)-2018 (%)

Retail

Table: Retail Forecast Rents - (USD/sq m/month)

Table: Retail Short-Term Net Yield Forecast (%)

Table: Retail Medium-Term Net Yield Forecast (%)-2018 (%)

Industrial

Table: Industrial Forecast Rents - (USD/sq m/month)

Table: Industrial short-term net yield forecast (%)

Table: Industrial medium-term net yield forecast (%-2018 (%)

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (Poland 2012-2017)

Table: Construction And Infrastructure Industry Data (Poland 2018-2023)

Macroeconomic Forecasts

Economic Analysis

Real GDP By Expenditure Breakdown

Risks To Outlook

Table: Economic Activity (Poland 2009-2018)

Industry Risk Reward Ratings

Central And Eastern Europe - Risk/Reward Ratings

Table: Central And Eastern Europe Real Estate Risk/Reward Ratings

Poland - Risk/Reward Ratings

Rewards

Risks

Market Overview

Office

Table: Historic Rents - 2012-2014 (USD/sq m/month)

Table: Net Yield, 2012-2013 (%)

Table: Terms Of Rental Contract/Leases - H213



Retail

Table: Net Yield, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases - H213

Industrial

Table: Historic Rents - 2012-2014 (USD/sq m/month)

Table: Net Yield, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases - H213

Competitive Landscape

Company Profile

Budimex

Atlas Estates

Plaza Centers NV

Demographic Forecast

Table: Poland's Population By Age Group, 1990-2020 ('000)

Table: Poland's Population By Age Group, 1990-2020 (% of total)

Table: Poland's Key Population Ratios, 1990-2020

Table: Poland's Rural And Urban Population, 1990-2020

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Ratings Methodology

Table: Real Estate Risk/Reward Ratings Indicators

Table: Weighting Of Indicators



I would like to order

Product name: Poland Real Estate Report Q3 2014

Product link: https://marketpublishers.com/r/P98EE8C7D1AEN.html

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/P98EE8C7D1AEN.html