

Poland Power Report Q2 2016

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Abstracts

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BMI View: The political risk premium in Poland's power sector will remain elevated following the election of the populist PiS, which advocates a number of business-hostile policies.

These policies will feed into the state-backed utilities sector in 2016, raising the risk that the government will force state-owned utilities to further its own strategic aims - at the expense of minority shareholders and the utilities' financial health.

The Law and Justice (PiS) party won a majority in Poland's 2015 parliamentary election. We believe this will lead to a more populist (and euro-sceptic) approach to energy policy and robust support for the domestic coal sector. A more fractious relationship with the EU over emissions and environmental targets is likely. The government announced in January 2016, for example, that it would launch a legal challenge against the European Emissions Trading Scheme (ETS) in the European Court of Justice.

Contents

BMI Industry View

Table: Headline Power Forecasts (Poland 2015-2021)

SWOT

Industry Forecast

Poland Snapshot

Table: Country Snapshot: Economic and Demographic Data (Poland 2015-2020)

Table: Country Snapshot: Economic and Demographic Data (Poland 2020-2025)

Table: Country Snapshot: Power Sector

Poland Power Forecast Scenario

Table: Questions Remain Over Plans For New Coal

Table: Total Electricity Generation Data And Forecasts (Poland 2014-2019)

Table: Total Electricity Generation Data And Forecasts (Poland 2020-2025)

Table: Electricity Generating Capacity Data And Forecasts (Poland 2014-2019)

Table: Electricity Generating Capacity Data And Forecasts (Poland 2020-2025)

Consumption

Table: Total Electricity Consumption Data And Forecasts (Poland 2014-2019)

Table: Total Electricity Consumption Data And Forecasts (Poland 2020-2025)

Transmission And Distribution

Table: Electric Power T&D Losses Data And Forecasts (Poland 2014-2019)

Table: Electric Power T&D Losses Data And Forecasts (Poland 2020-2025)

Table: Trade Data And Forecasts (Poland 2014-2019)

Table: Trade Data And Forecasts (Poland 2020-2025)

Industry Risk Reward Ratings

Regional Risk Reward Index

Poland Power Risk/Reward Index

Rewards

Risks

Market Overview

Sustainable Energy Policy And Infrastructure

Regulation And Competition

Table: Proposed EU 2030 Energy And Climate Targets

Sustainable Energy Policies

Poland Power Projects Database

Competitive Landscape

Tauron

PGE/PSE

ENEA

Energa

RWE/STOEN

Electrabel

Company Profile

Polska Grupa Energetyczna (PGE)

Regional Overview

Europe - CEE Renewables: Affordable Coal To Trump Renewables

Table: Turkey - Ambitious Renewables Targets

Glossary

Table: Glossary Of Terms

Methodology

Methodology And Sources

Industry Forecast Methodology

Sources

Risk/Reward Index Methodology

Table: Power Risk/Reward Index Indicators

Table: Weighting Of Indicators

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