

Poland Pharmaceuticals and Healthcare Report Q2 2016

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Abstracts

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BMI View: The impending shift to a tax-based healthcare system will provide enticing revenue earning opportunities for multinational pharmaceutical firms operating in Poland, while the country's increasing pensionable population will drive demand in high-value medicines for the treatment of chronic diseases? such as cancer and cardiovascular diseases. However, the government's ambitious spending initiatives risk overstressing finances in the future, forcing it to moderate a number of its plans for the sector.

Headline Expenditure Projections

Pharmaceuticals: PLN33.39bn (USD8.86bn) in 2015 to PLN34.76bn (USD8.61bn) in 2016; +4.1% in local currency terms and -2.8% in US dollar terms. Forecast revised downwards from last quarter.

Healthcare: PLN115.74bn (USD30.70bn) in 2015 to PLN121.83bn (USD30.18bn) in 2016; +5.3% in local currency terms and -1.7% in US dollar terms. Forecast revised downwards from last quarter.

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