

Poland Petrochemicals Report Q2 2016

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Abstracts

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Polish polymer output growth was in double figures in 2015 as the automotive industry rebounded and exports improved. There is plenty of capacity available for similar rates of growth over the near term, but with insufficient local hydrocarbon resources BMI doubts there is a basis for further capacity investment.

In 2015, ethylene production was up 15.8% year-on-year (y-o-y) to 545,000 tonnes, polyethylene output was up 11.5% to 376,000 tonnes, polypropylene increased 10.5% to 245,000 tonnes and polyvinyl chloride rose 16.7% to 321,000 tonnes. However, there is plenty of room for growth even within current capacities. In 2015, Poland had olefins of 760,000 tonnes per annum (tpa) of ethylene, 475,000tpa propylene and 60,000tpa butadiene. Polymer capacities include 320,000tpa high-density polyethylene, 170,000tpa low density polyethylene, 400,000tpa polypropylene, 550,000tpa polyvinyl chloride, 90,000tpa polystyrene and 120,000tpa polyethylene terephthalate. In the fertiliser segment, it had capacities of 1.4mn tpa in both ammonia and urea.

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