

# Poland Petrochemicals Report Q1 2016

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## Abstracts

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The Polish petrochemicals industry is witnessing strong growth amid solid economic fundamentals that are supporting local manufacturing. The background of growth is encouraging local producers to step up their acquisitions as they seek to diversify their production base and secure feedstock.

In the first nine months of 2015, polyethylene output was up 12.7% y-o-y to 281,000 tonnes, polypropylene increased 12.3% to 187,800 tonnes and polyvinyl chloride rose 16.4% to 244,400 tonnes. The rate of output growth came on the back of the robust recovery in domestic demand, although there are strong upside risks to these forecasts. In 2016, construction growth of 4.7% is likely to stimulate plastic piping and PVC sheet consumption, while 1.1% growth in vehicle output following 15.1% growth in 2015 should provide a robust climate for engineering plastics and synthetic rubbers.

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