

Poland Oil and Gas Report Q2 2016

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Abstracts

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BMI View: We have recently downgraded Poland's long-term gas production outlook, removing any contribution in growth from shale gas. The slow pace of exploration is unlikely to pick up in the coming years, tempering the development of below-ground understanding and optimised drilling and hydraulic fracturing processes required for Poland's challenging geology. Conventional gas exploration and developments will slowly boost gas production over our forecast period.

The main trends and developments we highlight for Poland's oil and gas sector are:

We have downgraded Poland's long-term gas production outlook, removing any contribution in growth from shale gas. Exploration for unconventional gas in Poland has come to a near standstill and is unlikely to pick up within the next few years. Only four shale gas exploration wells have been drilled in 2015, down from a high of 24 well in 2012 and bringing the total number of shale gas exploration well in Poland to 72 wells since 2010.

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