

Poland Oil and Gas Report Q1 2016

<https://marketpublishers.com/r/P5C9D715618EN.html>

Date: December 2015

Pages: 134

Price: US\$ 1,295.00 (Single User License)

ID: P5C9D715618EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: We have downgraded Poland's long-term gas production outlook, removing any contribution in growth from shale gas. The slow pace of exploration is unlikely to pick up in the coming years, tempering the development of below-ground understanding and optimised drilling and hydraulic fracturing processes required for Poland's challenging geology. Conventional gas exploration and developments will slowly boost gas production over our forecast period.

The main trends and developments we highlight for Poland's oil and gas sector are:

We have downgraded Poland's long-term gas production outlook, removing any contribution in growth from shale gas. Exploration for unconventional gas in Poland has come to a near standstill and is unlikely to pick up within the next few years.

While we no longer include shale gas production in our Poland gas production forecast, we continue to highlight the potential of conventional gas exploration and the role it has in boosting Poland's output, as highlighted by San Leon's recent Rawicz discovery, to be developed within the next one to two years. Conventional developments in Poland will very slowly increase Poland's gas production over our forecast period.

Contents

BMI Industry View

Table: Headline Forecasts (Poland 2013-2019)

SWOT

Oil & Gas SWOT

Industry Forecast

Upstream Exploration

Latest Updates

Structural Trends

Oil

Gas

An Improved Above-Ground Environment

Shale Exploration Grinds To A Halt

Table: Poland Shale Gas Exploration Licences

Upstream Projects

Table: Poland - Major Upstream Projects

Upstream Production - Oil

Latest Updates

Structural Trends

Table: Oil Production (Poland 2013-2018)

Table: Oil Production (Poland 2019-2024)

Upstream Production - Gas

Latest Updates

Structural Trend

Table: Gas Production (Poland 2013-2018)

Table: Gas Production (Poland 2019-2024)

Refining

Latest Updates

Structural Trends

Table: Refining Capacity and Refined Products Production (Poland 2013-2018)

Table: Refining Capacity and Refined Products Production (Poland 2019-2024)

Refined Fuels Consumption

Latest Updates

Structural Trends

Table: Refined Products Consumption (Poland 2013-2018)

Table: Refined Products Consumption (Poland 2019-2024)

Gas Consumption

Latest Updates

Structural Trends

Table: Gas Consumption (Poland 2013-2018)

Table: Gas Consumption (Poland 2019-2024)

Trade - Oil

Crude Oil

Latest Updates

Structural Trends

Table: Crude Oil Net Exports (Poland 2013-2019)

Table: Crude Oil Net Exports (Poland 2019-2024)

Refined Fuels

Latest Updates

Structural Trends

Table: Refined Fuels Net Exports (Poland 2013-2018)

Table: Refined Fuels Net Exports (Poland 2019-2024)

Trade - Gas (Pipeline and LNG)

Latest Updates

Structural Trends

Table: Poland - Alternatives To Direct Russian Imports

Table: Gas Net Exports (Poland 2013-2018)

Table: Gas Net Exports (Poland 2019-2024)

Industry Risk Reward Ratings

Central And Eastern Europe Oil & Gas Risk/Reward Index

Table: CEE: High Risk, Low Reward

Table: CEE Upstream, Downstream And Overall Risk/Reward Index

Upstream: China Still The Target Market

Table: CEE Upstream Risk/Reward Index

Downstream: Turkish STAR Only Bright Spot In Weak Market

Table: CEE Downstream Risk/Reward Index

Poland - Risk/Reward Index

Poland Upstream Index - Rewards

Poland Upstream Index - Risks

Poland Downstream Index - Overview

Market Overview

Poland Energy Market Overview

Overview/State Role

Fiscal And Licensing Regime Up to 2016

Table: Poland Fiscal and Licensing Regime

Shale Gas Specific Licensing, Regulation; Taxation Updates

Licensing Rounds

Oil And Gas Infrastructure

Oil Refineries

Table: Downstream Projects

Service Stations

Oil Storage Facilities

Oil Terminals/Ports

Oil Pipelines

LNG Terminals

Gas Storage Facilities

Table: Gas Storage Facilities In Poland

Gas Pipelines

Competitive Landscape

Competitive Landscape Summary

Table: Key Players - Poland Oil And Gas Sector

Table: Key Upstream Player

Table: Key Downstream Players

Company Profile

PKN Orlen

Grupa Lotos

Polskie Gornictwo Naftowe i Gazownictwo (PGNiG)

PERN

BP Polska

Shell Polska

FX Energy

Other Summaries

Regional Overview

Central And Eastern Europe Oil & Gas Regional Overview

Oil Production: Caspian Remains Centre Of Growth

Oil Consumption: Fuels Demand Gradually Strengthening

Refining Capacity: Modernisation Over Capacity Additions

Natural Gas Production: Gas Ramp-Up To Feed Red Dragon

Table: Central Asia-China Gas Pipeline Expansions

Gas Consumption: Demand Falters On Struggling Economies

Table: Central & Eastern Europe Oil & Gas Production & Consumption, Refining Capacity & Trade

Glossary

Table: Glossary Of Terms

Methodology

Industry Forecast Methodology

Source

Risk/Reward Index Methodology

Table: Bmi's Oil & Gas Upstream Risk/Reward Index

Table: Weighting

I would like to order

Product name: Poland Oil and Gas Report Q1 2016

Product link: <https://marketpublishers.com/r/P5C9D715618EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P5C9D715618EN.html>