

# Poland Infrastructure Report Q1 2016

<https://marketpublishers.com/r/P5ED8DD6656EN.html>

Date: November 2015

Pages: 77

Price: US\$ 1,295.00 (Single User License)

ID: P5ED8DD6656EN

## Abstracts

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**BMI View:** We forecast an average real growth of 2.5% in the Polish infrastructure sector between 2015 and 2019. The residential, railways and energy sectors will be the key drivers for growth. However, BMI cautions that increasing state intervention could pose a downside to the energy sector outlook. Furthermore, a new tranche of EU funding is likely to bolster government infrastructure spending and rising GDP per capita will boost the residential construction sector.

### Latest Updates

We believe a new possible PiS government would have significant implications for the broader economy and the power sector in particular as it advocates populist policies that are more hostile to foreign investors and big business.

Due to the upcoming parliamentary elections, political uncertainty will be a key impediment to stronger gross fixed capital formation (GFCF), at least in the short term. In Poland, the GFCF increased to PLN77,854mn in Q215, from PLN57,671mn in Q115, partly explained by the boom in the housing market, expansion in EU funding for infrastructure projects and economic growth (3.4% y-o-y in H115 [World Bank, 2015]).

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