

Poland Defence and Security Report Q4 2014

<https://marketpublishers.com/r/PF399D02955EN.html>

Date: October 2014

Pages: 72

Price: US\$ 1,295.00 (Single User License)

ID: PF399D02955EN

Abstracts

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BMI View: Since joining NATO, Poland's military rise has been slow, yet steady as the country seeks to achieve NATO interoperability capabilities. BMI thinks that Poland's current efforts to achieve technical modernisation are likely to depend on the success of economic growth in the wider economy. We expect that Poland's heightened sense of vulnerability to Russia in the wake of the Crimea annexation is likely to shape Poland's restructuring of the armed forces and defence industry for the foreseeable future.

BMI forecasts that Poland will spend a likely USD8.2bn on defence during 2015, which would represent a 7% year-on-year increase from 2014 when defence spending was reduced due to a slow-down in economic growth. We think European and international companies may potentially be able to benefit from the current growth in Poland's defence sector, which is a result of an expected investment of USD43bn by the government over the decade.

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