

Philippines Renewables Report Q1 2016

<https://marketpublishers.com/r/P7E19BA55C0EN.html>

Date: December 2015

Pages: 46

Price: US\$ 1,295.00 (Single User License)

ID: P7E19BA55C0EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Renewable energy continues to be a key strategy in the government's fight against climate change. As one of the five major investors in geothermal energy, we believe this sector to be largely saturated providing strong investment potentials elsewhere, particularly in the wind and solar segments, backed up by governmental FiT programmes. We therefore expect these two sectors to carry the bulk of non-hydro renewable growth in our forecast up until 2024. Forecast expansion rates are, however, undermined by several obstacles related to an inadequate national grid, a volatile-business environment and a strong market dynamic for cheaper coal power paired with high electricity prices that have led to a lack in political commitment to follow through on ambitious renewables targets.

Latest Updates And Structural Trends

We forecast non-hydropower renewables electricity generation to grow by 8.4% y-o-y in 2016, and nonhydropower renewables electricity capacity by about 15.9% y-o-y.

The revised Feed-in-Tariffs for Wind and Solar in 2015 have shown significant changes in rates for both sources. While FiT capacity for wind remained constant at 200MW, solar power received a significant raise from the previous 50MW to 500MW.

Contents

BMI Industry View

Table: Renewables Headline Forecasts (Philippines 2014-2020)

SWOT

Industry Forecast

Philippines Renewables Forecast Scenario

Latest Updates

Structural Trends

Table: Renewables Capacity Targets (MW)

Table: Total Electricity Generation Data And Forecasts (Philippines 2013-2018)

Table: Total Electricity Generation Data And Forecasts (Philippines 2019-2024)

Table: Electricity Generating Capacity Data And Forecasts (Philippines 2013-2018)

Table: Electricity Generating Capacity Data And Forecasts (Philippines 2019-2024)

Philippines Renewables Projects Database

Table: Philippines - Top 10 Renewables Projects By Capacity (MW)

Industry Risk/Reward Index

Philippines Renewables Risk/Reward Index

Rewards

Risks

Market Overview

Sustainable Energy Policy And Infrastructure

Targets

Subsidies

Table: Renewable Feed-in-Tariffs, Philippines, as of October 2015

Infrastructure

Competitive Landscape

Energy Development Corporation - EDC

First Gen

Ayala Corporation

Glossary

Table: Glossary Of Terms

Methodology

Methodology And Sources

Industry Forecast Methodology

Sources

Risk/Reward Index Methodology

Table: Renewables Risk/Reward Index Indicators

Table: Weighting Indicators

I would like to order

Product name: Philippines Renewables Report Q1 2016

Product link: <https://marketpublishers.com/r/P7E19BA55C0EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P7E19BA55C0EN.html>