

Philippines Real Estate Report Q1 2015

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Abstracts

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BMI View: Ongoing improvements in the Philippine's economy have been supported by the rapidly expanding business process outsourcing (BPO) industry, which is helping boost demand for commercial real estate across the country. We see particular opportunities for investors in the office market due to the strength of the BPO industry, as well as retail developers looking to benefit from the country's increasing levels of private consumption.

Despite remaining underdeveloped when compared to Thailand and Malaysia, the Philippines' commercial real estate industry has achieved continued growth thanks largely to business process outsourcing (BPO) which is fuelling a rapid expansion in the services sector. The success of this industry will significantly influence the overall strength of the office real estate segment, as well as indirectly on the retail segment.

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