

# Philippines Pharmaceuticals and Healthcare Report Q4 2015

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## Abstracts

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**BMI View:** The proposed 2016 government budget will be positive for the Philippines healthcare sector. The budget proposes a significant increase in funds allocated to the Department of Health which will enable authorities to finance the expansion of the country's health insurance scheme and upgrade medical facilities in the country. These two thrusts collectively address some of the key impediments to healthcare access in the Philippines and will reinforce commercial opportunities for pharmaceutical companies operating in the country. However, further price caps on high-value medicines and poor intellectual property protection continue to pose a substantial risk for multinational drugmakers.

### Headline Expenditure Projections

Pharmaceuticals: PHP145.05bn (USD3.28bn) in 2014, rising to PHP150.49bn (USD3.32bn) in 2015; +3.8% in local currency terms and +1.0% in US dollar terms. Forecast revised upwards from last quarter.

Healthcare: PHP563.49bn (USD12.75bn) in 2014, rising to PHP623.75bn (USD13.74bn) in 2015; +10.7% in local currency terms and +7.8% in US dollar terms. Revised downwards from last quarter.

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