

Philippines Pharmaceuticals and Healthcare Report

Q3 2016

<https://marketpublishers.com/r/PA14A2578BEEN.html>

Date: July 2016

Pages: 100

Price: US\$ 1,295.00 (Single User License)

ID: PA14A2578BEEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: The Philippine pharmaceutical market is relatively small considering its large population and disease burden. Low government spending on healthcare, which falls below the WHO's global standards, and low-income levels limit opportunities for innovative drugmakers. The expansion of universal healthcare in the country will strengthen access to medicines and drive sales over the long term, particularly for the generic drug sector. However, the successful expansion of healthcare is largely dependant of the country's economic and political stability, with the newly elected president Duterte ushering in a period of uncertainty.

Headline Expenditure Projections

Pharmaceuticals: PHP150.44bn (USD3.33bn) in 2015, rising to PHP156.19bn (USD3.33bn) in 2016; +3.8% in local currency terms and -0.05% in US dollar terms. Forecast in line with last quarter.

Healthcare: PHP656.11bn (USD14.52bn) in 2015, rising to PHP722.32bn (USD15.38bn) in 2016; +10.1% in local currency terms and +6.0% in US dollar terms. Revised upwards from last quarter.

Contents

BMI Industry View

Table: Headline Pharmaceuticals & Healthcare Forecasts (Philippines 2014-2020)

SWOT

Industry Forecast

Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Philippines 2012-2020)

Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Philippines 2012-2020)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Philippines 2012-2020)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Philippines 2012-2020)

Prescription Drug Market Forecast

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Philippines 2012-2020)

Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (Philippines 2012-2020)

Generic Drug Market Forecast

Table: Generic Drug Market Indicators, Historical Data And Forecasts (Philippines 2012-2020)

OTC Drug Market Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Philippines 2012-2020)

Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Philippines 2014-2020)

Table: Pharmaceutical Trade Data And Forecasts local currency (Philippines 2014-2020)

Industry Risk/Reward Index

Asia Pacific Risk/Reward Index - Q3 2016

Philippines Risk/Reward Index

Rewards

Risks

Regulatory Review

Intellectual Property Issues

Pricing Regime

Reimbursement Regime

Market Overview

Healthcare Sector

Table: Healthcare Resources (Philippines 2010-2015)

Table: Healthcare Personnel (Philippines 2010-2015)

Table: Healthcare Activity (Philippines 2010-2015)

Health Insurance

Clinical Trials

Epidemiology

Competitive Landscape

Research-Based Industry

Table: Multinational Market Activity

Generic Drugmakers

Pharmaceutical Distribution

Pharmaceutical Retail Sector

Table: Overview Of BnB, BNB and P100 Programme

Table: Cost Of Generic Drugs In Philippines (PHP)

Table: Number Of BnBs And BNBs In Selected Philippine Regions

Company Profile

GlaxoSmithKline Philippines

Novartis

Demographic Forecast

Table: Population Headline Indicators (Philippines 1990-2025)

Table: Key Population Ratios (Philippines 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Philippines 1990-2025)

Table: Population By Age Group (Philippines 1990-2025)

Table: Population By Age Group % (Philippines 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings

I would like to order

Product name: Philippines Pharmaceuticals and Healthcare Report Q3 2016

Product link: <https://marketpublishers.com/r/PA14A2578BEEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PA14A2578BEEN.html>