

# Philippines Pharmaceuticals and Healthcare Report Q2 2016

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## Abstracts

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**BMI View:** The relative distribution of diseases in the Philippines will remain favourable for multinational drugmakers. Chronic conditions such as cancer, cardiovascular disease and diabetes will drive demand for healthcare services and medicines. Access to medicines will be strengthened by the continued expansion of universal healthcare in the country. However, price caps on high-value medicines and poor intellectual property protection continue to limit commercial opportunities for innovative drug manufacturers.

### Headline Expenditure Projections

Pharmaceuticals: PHP150.4bn (USD3.3bn) in 2015, rising to PHP156.3bn (USD3.3bn) in 2016; +3.9% in local currency terms and -1.3% in US dollar terms. Forecast revised downwards slightly from last quarter.

Healthcare: PHP628.3bn (USD13.9bn) in 2015, rising to PHP700.4bn (USD14.7bn) in 2016; +11.5% in local currency terms and +5.9% in US dollar terms. Revised upwards from last quarter.

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