

Philippines Pharmaceuticals and Healthcare Report Q1 2016

<https://marketpublishers.com/r/P6B349D12C4EN.html>

Date: December 2015

Pages: 103

Price: US\$ 1,295.00 (Single User License)

ID: P6B349D12C4EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Healthcare access in the Philippines has improved through the expansion of the country's universal health insurance scheme and the proposed 2016 government budget will aid further expansion.

The country's growing population, increasing disease burden (particularly cancer and cardiovascular diseases) and rising acceptance of affordable generic drugs, will drive growth in the pharmaceutical market. However, pharmaceutical firms seeking to capture the commercial opportunities from the large unmet medical need in the Philippines's oncology space will face challenges, as undiagnosed cancer cases remain high and many advanced treatments still require out of pocket payment.

Headline Expenditure Projections

Pharmaceuticals: PHP145.05bn (USD3.28bn) in 2014, rising to PHP150.44bn (USD3.27bn) in 2015; +3.7% in local currency terms and -0.3% in US dollar terms. Forecast revised downwards slightly from last quarter.

Healthcare: PHP562.90bn (USD12.74bn) in 2014, rising to PHP622.99bn (USD13.54bn) in 2015; +10.7% in local currency terms and +6.4% in US dollar terms. Revised downwards from last quarter.

Contents

BMI Industry View

Table: Headline Pharmaceuticals & Healthcare Forecasts (Philippines 2013-2019)

SWOT

Industry Forecast

Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Philippines 2011-2019)

Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Philippines 2011-2019)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Philippines 2011-2019)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Philippines 2011-2019)

Prescription Drug Market Forecast

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Philippines 2011-2019)

Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (Philippines 2011-2019)

Generic Drug Market Forecast

Table: Generic Drug Market Indicators, Historical Data And Forecasts (Philippines 2011-2019)

OTC Drug Market Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Philippines 2011-2019)

Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Philippines 2013-2019)

Table: Pharmaceutical Trade Data And Forecasts local currency (Philippines 2013-2019)

Industry Risk/Reward Index

Asia Pacific Risk/Reward Index

Philippines Risk/Reward Index

Rewards

Risks

Regulatory Review

Table: History Of Food And Drugs Administration

Intellectual Property Regime

Pricing Regime

Table: Medicines Subject To March 31 2010 Government Mediated Access Price

Reimbursement Regime

International Cooperation

Market Overview

Epidemiology

Healthcare Sector

Table: Healthcare Resources (Philippines 2009-2014)

Table: Healthcare Personnel (Philippines 2009-2014)

Table: Healthcare Activity (Philippines 2009-2014)

Health Insurance

Healthcare Sector Financing

Medical Tourism

Biotechnology And Research

Traditional Medicines

Clinical Trials

Competitive Landscape

Pharmaceutical Industry

Table: Multinational Market Activity

Domestic Pharmaceutical Industry

Pharmaceutical Distribution And Retail

Table: Overview Of BnB, BNB and P100 Programme

Table: Cost Of Generic Drugs In Philippines (PHP)

Table: Number Of BnBs And BNBs In Selected Philippine Regions

Company Profile

GlaxoSmithKline Philippines

Novartis

Demographic Forecast

Table: Population Headline Indicators (Philippines 1990-2025)

Table: Key Population Ratios (Philippines 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Philippines 1990-2025)

Table: Population By Age Group (Philippines 1990-2025)

Table: Population By Age Group % (Philippines 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators
Indicator Weightings

I would like to order

Product name: Philippines Pharmaceuticals and Healthcare Report Q1 2016

Product link: <https://marketpublishers.com/r/P6B349D12C4EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P6B349D12C4EN.html>