

# Philippines Infrastructure Report Q4 2016

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## Abstracts

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**BMI View:** The outlook for Philippines' construction sector remains positive, supported by President Rodrigo Duterte's plans to boost infrastructure, accelerate PPP projects and develop the countryside.

### Latest Updates And Structural Trends

Our outlook for Philippines' construction industry remains positive and we forecast real growth of 7.5% and 8.9% in 2016 and 2017 respectively, and an annual average growth of 8% over our ten-year forecast period to 2025.

President Rodrigo Duterte's announcement his administration would honour existing government contracts and projects awaiting implementation and speed up the roll-out of projects under the PPP programme by streamlining the procurement system and reducing red tape. This bodes well for the construction and infrastructure sector. We expect rail and airport projects to gain traction and a slow transition from coal to renewables.

We also forecast strong growth for the Philippines' residential and non-residential construction industry, supported by structural growth fundamentals which are likely to boost demand for residential buildings, while efforts to develop the country's tourism industry will continue to drive non-residential construction.

## Contents

BMI Industry View

Latest Updates And Structural Trends

Table: Philippines - Construction Industry Forecast (2015-2020)

Table: Philippines Infrastructure Risk/Reward Index

SWOT

Infrastructure SWOT

Industry Forecast

Philippines - Construction And Infrastructure Forecast Scenario

Latest Updates

Table: Construction And Infrastructure Industry Data (Philippines 2015-2025)

Transport Infrastructure - Outlook And Overview

Latest Updates

Table: Transport Infrastructure Industry Data (Philippines 2015-2025)

Table: Competitiveness Of Philippines's Infrastructure

Table: Transport Projects

Energy And Utilities Infrastructure - Outlook And Overview

Latest Updates

Table: Energy And Utilities Infrastructure Data (Philippines 2015-2026)

Table: Cross-Island Interconnections

Table: Top Five Energy & Utilities Projects By Value

Residential/Non-Residential Building - Outlook And Overview

Latest Updates

Table: Residential And Non-Residential Building Industry Data (Philippines 2015-2020)

Structural Trends

Table: Top Five Construction And Social Infrastructure Projects By Value

Industry Risk Reward Ratings

Philippines - Infrastructure Risk/Reward Index

Rewards

Risks

Asia Infrastructure RRI: Muted Outlook Ahead

Table: Asia Risk/Reward Index

Market Overview

Competitive Landscape

Table: Key Financial Company Data

Company Profile

EEl Corporation

First Balfour

San Miguel Corporation (SMC)

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Risk/Reward Index Methodology

Sector-Specific Methodology

Table: Infrastructure Risk/Reward Index Indicators

Table: Weighting Of Indicators

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