

# Philippines Defence and Security Report Q2 2014

<https://marketpublishers.com/r/PBFC50B2B5CEN.html>

Date: April 2014

Pages: 73

Price: US\$ 1,295.00 (Single User License)

ID: PBFC50B2B5CEN

## Abstracts

Includes 3 FREE quarterly updates

BMI View: The controversy over China's declaration of an Air Defence Identification Zone (ADIZ) in the East China Sea continues to rumble on, amid concerns that China is looking to establish a similar ADIZ in the South China Sea. With the Philippines currently engaged in territorial disputes with China in the South China Sea over the Spratly Islands and Scarborough Shoal, such a move would no doubt have serious repercussions on the Philippines' security situation. In response to this growing security threat, the Philippines has attempted to bring its territorial disputes with China to the UN arbitration tribunal. However, Beijing has refused to be part of any territorial negotiations. It is likely that the Philippines will look to synergise its efforts to deal with an aggressive China with ASEAN partners who share similar concerns over China's territorial assertiveness. A growing China threat would likely deepen the already close alliance the Philippines shares with the US.

## Contents

BMI Industry View

Key Forecasts:

Key Development:

SWOT

Philippines Security SWOT

Philippines Defence SWOT

Political

Economic

Business Environment

Industry Forecast

Defence Expenditure

Table: Philippines' Defence Expenditure, 2014-2018

Table: Philippines' Defence Expenditure Scenario - Changing % Of GDP, 2010-2017  
(US\$m)

Armed Forces

Table: Philippines' Armed Forces, 2000-2008 ('000 personnel)

Table: Manpower Available For Military Service 2014-2018 (aged 16-49 unless stated)

Defence Trade

Table: Philippines' Defence Trade Balance, 2014-2018 (US\$m)

Table: Philippines' Defence Imports, 2014-2018 (US\$m)

Table: Philippines' Defence Exports, 2014-2018 (US\$m)

Macroeconomic Forecasts

External Malaise A Drag, But Support Seen In Remittances

Investment Boom On Solid Footing

GDP Upgrade Well Deserved, But Watch Out For Risks

Expenditure Breakdown

Table: Philippines - Economic Activity

Industry Risk Reward Ratings

Asia Security Risk Ratings

Table: Asia Pacific Security Risk Ratings

Table: Asia Pacific State Vulnerability To Terrorism Index

Philippines Security Risk Ratings

Market Overview

Philippines Defence Market Overview

Key Developments

Armed Forces

Domestic Industries

Exports And Imports  
Philippines Security Overview  
Domestic Threats  
    Table: Philippine Insurgent Groups  
Regional Threats  
International Threats  
Company Profile  
Arms Corporation of the Philippines (Armscor)  
Government Arsenal  
Regional Overview  
Political Risk Analysis  
Global Industry Overview  
Global Political Outlook  
Methodology  
Industry Forecast Methodology  
Sector-Specific Methodology  
Sources  
Risk/Reward Rating Methodology  
Sector-Specific Methodology  
    Table: Security Risk/Reward Ratings Indicators  
    Table: Weighting Of Indicators

## I would like to order

Product name: Philippines Defence and Security Report Q2 2014

Product link: <https://marketpublishers.com/r/PBFC50B2B5CEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PBFC50B2B5CEN.html>