

# **Philippines Autos Report Q3 2016**

https://marketpublishers.com/r/PB4CD3D7729EN.html

Date: July 2016

Pages: 31

Price: US\$ 1,295.00 (Single User License)

ID: PB4CD3D7729EN

#### **Abstracts**

Includes 3 FREE quarterly updates

BMI View: Robust private consumption and a booming construction sector will translate into growing demand for both passenger vehicles and commercial vehicles. We therefore forecast growth of 23.6% in vehicle sales in 2016, reaching 356,758 units sold by year end.

**Key Views** 

Robust domestic demand, which is driving economic growth, will bode well for vehicle sales.

Low inflation and greater access to credit will benefit consumer spending.

Strong remittance inflows will support private consumption.

A booming construction sector, supported by a large PPP pipeline, robust property market and stable monetary policy, will drive growth in the commercial vehicle segment.



### **Contents**

**BMI Industry View** 

**Key Views** 

**SWOT** 

**Industry Forecast** 

Industry Forecast Scenario

Table: Autos Total Market - Historical Data And Forecasts (Philippines 2014-2020)

Latest Developments

Structural Trends

Passenger Vehicles

Table: Passenger Vehicle Market - Historical Data And Forecasts (Philippines

2014-2020)

Latest Developments And Segment Drivers

Commercial vehicles

Table: Commercial Vehicle Market - Historical Data And Forecasts (Philippines

2014-2020)

Latest Developments And Segment Drivers

Motorcycles

Table: Motorcycle Market - Historical Data And Forecasts (Philippines 2014-2020)

Latest Development And Segment Drivers

Autos Risk/Reward Index

Industry Risk/Reward Index

Mature Hubs Out In Front

South East Asia On The Bubble

Improved Volumes Lift Sri Lanka

Company Profile

Honda Cars Philippines (HCP)

Toyota Motor Philippines (TMP)

Regional Overview

**Industry Trend Analysis** 

Table: Asia Autos Production Investments

Thailand And Malaysia Look To Exports

**Investment Targets Chinese Growth Segments** 

Myanmar A Work In Progress

**Demographic Forecast** 

Table: Population Headline Indicators (Philippines 1990-2025)

Table: Key Population Ratios (Philippines 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Philippines 1990-2025)



Table: Population By Age Group (Philippines 1990-2025)

Table: Population By Age Group % (Philippines 1990-2025)

Methodology

**Industry Forecasts** 

Sector-Specific Methodology

Sources

Risk/Reward Index Methodology

Table: Automotive Risk/Reward Index Indicators And Weighting Of Indicators



### I would like to order

Product name: Philippines Autos Report Q3 2016

Product link: https://marketpublishers.com/r/PB4CD3D7729EN.html

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/PB4CD3D7729EN.html">https://marketpublishers.com/r/PB4CD3D7729EN.html</a>