

Peru Real Estate Report Q4 2014

<https://marketpublishers.com/r/P4CC86BF901EN.html>

Date: October 2014

Pages: 58

Price: US\$ 1,295.00 (Single User License)

ID: P4CC86BF901EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: On the back of rising private consumption and foreign investment, and supported by strong GDP growth and infrastructure spending, Peru's commercial real estate market will be characterised by strong growth across the board over the next few years. We see particular opportunities in the expansion of retail facilities and meeting high demand for office space.

While Peru's economic growth is set to slow in the years ahead, on the back of lower demand from China for key metals products, we see two key areas in which the economy will support demand for commercial real estate. Firstly, private consumption will remain strong, driven by falling unemployment and an increasingly large and prosperous middle class. This will provide the domestic market the Peru needs in order to diversify its economy away from reliance on mineral exports. Secondly, state investment will remain fairly high, contributing to significant improvements in Peru's infrastructure, making the country a more attractive business place.

Contents

BMI Industry View

SWOT

Political

Economic

Business Environment

Industry Forecast

Office

Table: Forecast Office Rental Rates, 2014-2015 (USD per square metre per month)

Table: Forecast Office Net Yields, 2014-2015 (%)

Retail

Table: Forecast Retail Rental Rates, 2014-2015 (USD per sq m per month)

Table: Forecast Retail Net Yields, 2014-2015 (%)

Industrial

Table: Forecast Industrial Rental Rates, 2014-2015 (USD per sq m per month)

Table: Forecast Industrial Net Yields, 2014-2015 (%)

Macroeconomic Forecast

Economic Analysis

Table: Economic Activity (Peru 2009-2018)

Industry Risk Reward Ratings

Latin America - Risk/Reward Ratings

Table: Latin America Real Estate Risk/Reward Ratings

Industry Risk Reward Ratings

Rewards

Risks

Market Overview

Lima

Arequipa

Office

Table: Historical Rental Rates, 2012-2014 (USD per square metre per month)

Table: Historical Net Yields, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases, H213

Retail

Table: Historical Rental Rates, 2012-2014(USD per square metre per month)

Table: Historical Net Yields, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases, H213

Industrial

Table: Historical Rental Rates, 2012-2014 (USD per square metre per month)

Table: Net Yield, 2011-2014 (%)

Table: Terms Of Rental Contract/Leases, H213

Competitive Landscape

Company Profile

Abengoa Perú

Cosapi

Graña y Montero

Inversiones Centenario

Negocios e Inmuebles

Demographic Forecast

Table: Peru's Population By Age Group, 1990-2020 ('000)

Table: Peru's Population By Age Group, 1990-2020 (% of total)

Table: Peru's Key Population Ratios, 1990-2020

Table: Peru's Rural/Urban Population, 1990-2020

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Ratings Methodology

Table: Real Estate Risk/Reward Ratings Indicators

Table: Weighting Of Indicators

I would like to order

Product name: Peru Real Estate Report Q4 2014

Product link: <https://marketpublishers.com/r/P4CC86BF901EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P4CC86BF901EN.html>