

Peru Real Estate Report Q3 2014

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Abstracts

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BMI View: Peru's real estate sector will sustain its growth over the next few quarters with high demand across all sectors; office, retail and industrial as well as low vacancy rates in both Lima and Arequipa. The country's investment in new infrastructure projects and Peru emerging as one of the strongest economic players in Latin America are positive drivers for this forecast.

BMI forecasts 5-8% net yields on investments across the office, retail, and industrial real estate in all cities surveyed, with the strongest numbers in the office sector. Peru's plans to award a record USD12bn in infrastructure projects contracts provide a critical push to sustain its current and future growth forecasts. Presently, Peru has a substandard infrastructure which deters trade and investment. However, the low base of infrastructure provides plenty of opportunities and scope for growth that may encourage international companies to set up base in Peru.

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